



Under the Patronage of the Ministry of Planning and Investment of Vietnam

Global Meeting of the Emerging Markets Forum

June 29 – July 1, 2008

Hanoi, Vietnam

Program

All events will take place at the Melia Hanoi Hotel unless noted otherwise.

June 29, 2008

18:30- 22:00

Opening

Introductory Remarks by

Fidel Ramos, Co-Chair, Emerging Markets Forum; Former President of the Philippines

Gautam Kaji, Chairman, Advisory Board, Emerging Markets Forum

Inaugural Comments and Welcome by

Vo Hong Phuc, Minister of Planning and Investment of Vietnam

Reception hosted by the Asian Development Bank and Dinner hosted by Holcim.

June 30, 2008

9:00 -11:00

Plenary Session I: *Implications of Recent Developments in Global Financial Markets for Emerging Market Economies*

Chair: **Haruhiko Kuroda**, Co-Chair, Emerging Markets Forum; President, Asian Development Bank

Discussants:

Jack Boorman, Advisor, Emerging Markets Forum

Nguyen Van Binh, Deputy Governor, State Bank of Vietnam

Hiroshi Watanabe, Special Advisor to the President, Japan Center for International Finance

Papers by **Peter Dattels**, Division Chief, Global Markets Monitoring and Analysis, International Monetary Fund; **Colin Grassie**, Chief Executive Officer, Asia Pacific, Deutsche Bank; and **Claudio Loser**, President, Centennial Group Latin America

11:00-11:30

Coffee Break

11:30-13:00

Plenary Session II: *Cross-Border Trade and Investment in Asia, Africa and Latin America*

Chair: **Lesetja Kganyago**, Director General, National Treasury of South Africa

Discussants:

Manu Bhaskaran, Partner, Centennial Asia Advisors Pte Ltd

Roberto De Ocampo, Chairman of the Board of Advisors

RFO Center for Public Finance and Regional Economic Cooperation

Jorge Castañeda, Former Minister of Foreign Affairs of Mexico; Global Distinguished Professor of Politics and Latin American Studies, New York University

Paper by: **Claudio Loser**, President, Centennial Group Latin America

13:00-14:30

Luncheon

Long Term Outlook for the Vietnamese Economy

Chair: **Haruhiko Kuroda**, Co-Chair, Emerging Markets Forum; President, Asian Development Bank

Speaker:

Vo Hong Phuc, Minister of Planning and Investment of Vietnam

14:30-16:00

Plenary Session III: *Reducing Income Disparities: What does Inclusive Growth Mean?*

Chair: **Bimal Jalan**, Member of Parliament of India; Former Governor Reserve Bank of India

Discussion Panel:

Vicente Fox, Former President of Mexico

Carlos Mesa, Former President of Bolivia

Haruhiko Kuroda, Co-Chair, Emerging Markets Forum; President, Asian Development Bank

Paper by: **Vinod Thomas**, Director-General, Independent Evaluation Group (IEG), World Bank

16:00-16:15

Coffee Break

16:15-17:45

Plenary Session IV: *Debate on the Role of Sovereign Wealth Funds*

Moderator: **Taimur Ahmad**, Editor, Emerging Markets

Discussants:

Luis Miguel Castilla, Head of Public Policies & Competitiveness Office/Chief Economist, Corporacion Andina de Fomento (CAF)

Caio Koch Weser, Vice Chairman, Deutsche Bank

Kwok Chuen Kwok, Chief Economist, Hong Kong Government

Bandid Nijathaworn, Deputy Governor, Bank of Thailand

Paper by: **Luis Miguel Castilla**, Head of Public Policies & Competitiveness Office/Chief Economist, Corporacion Andina de Fomento (CAF)

- 18:15 Transfer from the Melia Hanoi Hotel to the Opera House
- 18:30-22:00 Cultural Evening and Dinner at Opera House hosted by Deutsche Bank
- Introductory Remarks by*
Caio Koch Weser, Vice-Chairman, Deutsche Bank
Colin Grassie, Chief Executive Officer, Asia Pacific, Deutsche Bank AG, China
- 22:00 Transfer back to the Melia Hanoi Hotel
- July 1, 2008**
- 08:00-08:45 Networking Breakfast
- 08:45-10:15 Plenary Session V: *Developing Regional Financial Markets – Case of ASEAN Capital Markets*
- Chair: **Ooi Sang Kuang**, Deputy Governor, Bank Negara of Malaysia
- Discussants:
Andrew Sheng, Chief Advisor, China Banking Regulatory Commission
Thirachai Phuvanatanarubala, Secretary-General, Securities and Exchange Commission of Thailand
- Paper by: **V. Sundararajan**, Director and Head of Financial Practice, Centennial Group and **Jaseem Ahmed**, Director, Governance, Finance and Trade, Asian Development Bank
- 10:15-10:45 Coffee Break
- 10:45-13:15 Plenary Session VI: *Implications of Climate Change for Emerging Market Economies*
- Chair: **Gautam Kaji**, Chairman, Advisory Board, Emerging Markets Forum
- Discussants:
Bindu Lohani, Vice President, Finance and Administration, Asian Development Bank
Rolf Jeker, Chairman, Emerging Market Services Ltd
Arun Shourie, Member, Parliament of India; Former Minister of Commerce of India
- Papers By: **Bindu Lohani**, Vice President, Finance and Administration, Asian Development Bank; **Maria Ramos**, Group Chief Executive, Transnet and **Vuyo Kahla**, Group Executive, Office of the Group Chief Executive, Transnet Limited; **Rolf Jeker**, Chairman, Emerging Market Services Ltd
- 13:15-14:45 Luncheon
- Chair: **Harinder Kohli**, Founding Director and Chief Executive, Emerging Markets Forum
- Speakers:*
Tran Xuan Ha, Vice Minister of Finance of Vietnam
Jorge Castañeda, Former Minister of Foreign Affairs of Mexico; Global Distinguished Professor of Politics and Latin American Studies, New York University

15:00-16:20	<p>Concluding Session: <i>Forum Recommendations and Where Do We Go Next?</i></p> <p>Moderator: Gautam Kaji, Chairman, Advisory Board, Emerging Markets Forum</p> <p>Discussant: Harinder Kohli, Founding Director and Chief Executive, Emerging Markets Forum</p>
16:20 – 16:30	Launching of the Emerging Markets Forum Journal
16:30- 16:55	Networking Break/Press Conference
18:45	Transfer from the Melia Hanoi Hotel to the International Convention Center
19:30-21:00	Reception hosted by the Government of Vietnam at the International Convention Center
21:00	Transfer back to the Melia Hanoi Hotel