



## Under the Patronage of the Ministry of Planning and Investment of Vietnam

# Global Meeting of the Emerging Markets Forum

June 29 – July 1, 2008

Hanoi, Vietnam

## Program

as of 24 June 2008

*All events will take place at the Melia Hanoi Hotel unless noted otherwise.*

### June 29, 2008

18:30- 22:00

Opening

*Introductory Remarks by*

**Fidel Ramos**, Co-Chair, Emerging Markets Forum; Former President of the Philippines

**Gautam Kaji**, Chairman, Advisory Board, Emerging Markets Forum

*Inaugural Comments and Welcome by*

**Vo Hong Phuc**, Minister of Planning and Investment of Vietnam

Reception hosted by the Asian Development Bank and Dinner hosted by Holcim.

### June 30, 2008

9:00 -11:00

Plenary Session I: *Implications of Recent Developments in Global Financial Markets for Emerging Market Economies*

Chair: **Haruhiko Kuroda**, Co-Chair, Emerging Markets Forum; President, Asian Development Bank

Discussants:

**Jack Boorman**, Advisor, Emerging Markets Forum

**Nguyen Van Binh**, Deputy Governor, State Bank of Vietnam

**Hiroshi Watanabe**, Special Advisor to the President, Japan Center for International Finance

Papers by **Peter Dattels**, Division Chief, Global Markets Monitoring and Analysis, International Monetary Fund; **Colin Grassie**, Chief Executive Officer, Asia Pacific, Deutsche Bank; and **Claudio Loser**, President, Centennial Group Latin America

11:00-11:30

Coffee Break

11:30-13:00

Plenary Session II: *Cross-Border Trade and Investment in Asia, Africa and Latin America*

Chair: **Lesetja Kganyago**, Director General, National Treasury of South Africa

Discussants:

**Manu Bhaskaran**, Partner, Centennial Asia Advisors Pte Ltd

**Roberto De Ocampo**, Chairman of the Board of Advisors

RFO Center for Public Finance and Regional Economic Cooperation

**Jorge Castañeda**, Former Minister of Foreign Affairs of Mexico; Global Distinguished Professor of Politics and Latin American Studies

**José Fernando Mattos**, Chief Executive Officer, Brazil Competitiveness Movement (MBC), Brazil

Paper by: **Claudio Loser**, President, Centennial Group Latin America

13:00-14:30

Luncheon

*Long Term Outlook for the Vietnamese Economy*

Chair: **Haruhiko Kuroda**, Co-Chair, Emerging Markets Forum; President, Asian Development Bank

*Speaker:*

**Vo Hong Phuc**, Minister of Planning and Investment of Vietnam

14:30-16:00

Plenary Session III: *Reducing Income Disparities: What does Inclusive Growth Mean?*

Chair: **Bimal Jalan**, Member of Parliament of India; Former Governor Reserve Bank of India

Discussion Panel:

**Vicente Fox**, Former President of Mexico

**Carlos Mesa**, Former President of Bolivia

**Fidel Ramos**, Former President of the Philippines

**Haruhiko Kuroda**, Co-Chair, Emerging Markets Forum; President, Asian Development Bank

Paper by: **Vinod Thomas**, Director-General, Independent Evaluation Group (IEG), World Bank

16:00-16:15

Coffee Break

16:15-17:45

Plenary Session IV: *Debate on the Role of Sovereign Wealth Funds*

Moderator: **Taimur Ahmad**, Editor, Emerging Markets

Discussants:

**Luis Miguel Castilla**, Head of Public Policies & Competitiveness Office/Chief Economist, Corporacion Andina de Fomento (CAF)

**Caio Koch Weser**, Vice Chairman, Deutsche Bank

**Kwok Chuen Kwok**, Chief Economist, Hong Kong Government  
**Bandid Nijathaworn**, Deputy Governor, Bank of Thailand

Paper by: **Luis Miguel Castilla**, Head of Public Policies & Competitiveness Office/Chief Economist, Corporacion Andina de Fomento (CAF)

- 18:15 Transfer from the Melia Hanoi Hotel to the Opera House
- 18:30-22:00 Cultural Evening and Dinner at Opera House hosted by Deutsche Bank
- Introductory Remarks by*  
**Caio Koch Weser**, Vice-Chairman, Deutsche Bank
- 22:00 Transfer back to the Melia Hanoi Hotel

### **July 1, 2008**

- 08:00-08:45 Networking Breakfast
- 08:45-10:15 Plenary Session V: *Developing Regional Financial Markets – Case of ASEAN Capital Markets*
- Chair: **Ooi Sang Kuang**, Deputy Governor, Bank Negara of Malaysia
- Discussants:  
**Andrew Sheng**, Chief Advisor, China Banking Regulatory Commission  
**Rajat Nag**, Managing Director General, Asian Development Bank  
**Thirachai Phuvanatanarubala**, Secretary-General, Securities and Exchange Commission of Thailand
- Paper by: **V. Sundararajan**, Director and Head of Financial Practice, Centennial Group and **Jaseem Ahmed**, Director, Governance, Finance and Trade, Asian Development Bank
- 10:15-10:45 Coffee Break
- 10:45-13:15 Plenary Session VI: *Implications of Climate Change for Emerging Market Economies*
- Chair: **Gautam Kaji**, Chairman, Advisory Board, Emerging Markets Forum
- Discussants:  
**Bindu Lohani**, Vice President, Finance and Administration, Asian Development Bank  
**Rolf Jeker**, Chairman, Emerging Market Services Ltd  
**Arun Shourie**, Member, Parliament of India; Former Minister of Commerce of India
- Papers By: **Bindu Lohani**, Vice President, Finance and Administration, Asian Development Bank; **Maria Ramos**, Group Chief Executive, Transnet and **Vuyo Kahla**, Group Executive, Office of the Group Chief Executive, Transnet Limited; **Rolf Jeker**, Chairman, Emerging Market Services Ltd
- 13:15-14:45 Luncheon
- Chair: **Fidel Ramos**, Co-Chair, Emerging Markets Forum; Former President of the Philippines
- Speaker:*

**Tran Xuan Ha**, Vice Minister of Finance of Vietnam

- 15:00-16:30 Concluding Session: *Forum Recommendations and Where Do We Go Next?*
- Moderator: **Gautam Kaji**, Chairman, Advisory Board, Emerging Markets Forum
- Discussant:  
**Harinder Kohli**, Founding Director and Chief Executive, Emerging Markets Forum
- 16:30 – 16:45 Launching of the Emerging Markets Forum Journal
- 16:45-17:30 Networking Break/Press Conference
- 17:30-18:30 Possible Meetings with Senior Government officials
- 18:45 Transfer from the Melia Hanoi Hotel to the International Convention Center
- 19:30-22:00 Reception hosted by H.E. **Nguyen Tan Dzung**, Prime Minister of Vietnam at the International Convention Center
- 22:00 Transfer back to the Melia Hanoi Hotel