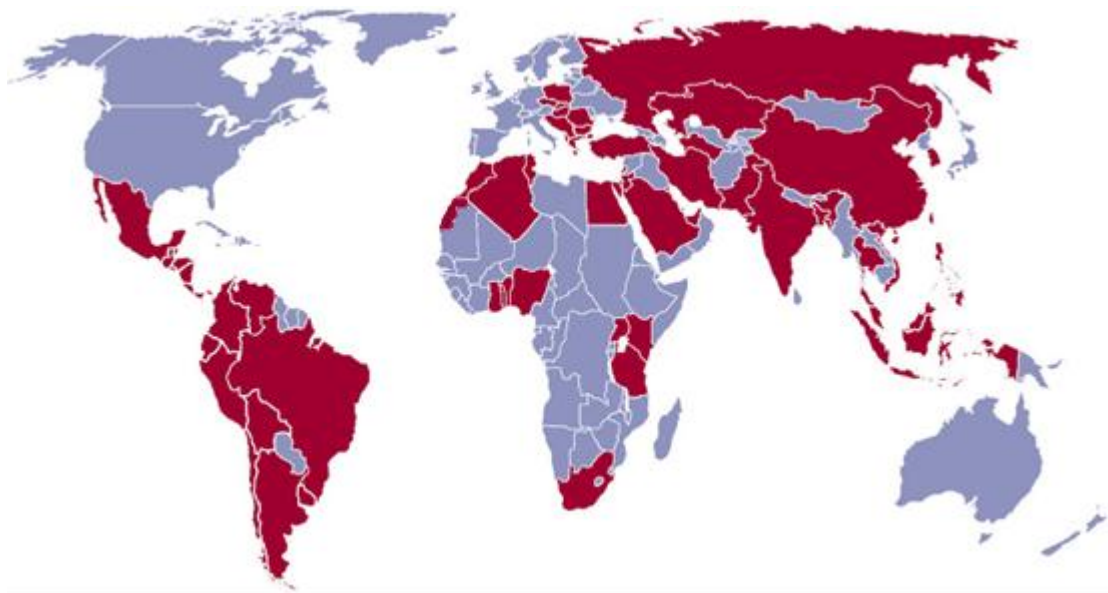


Bringing people together to accelerate growth and well-being in emerging markets



Under the Patronage of the Ministry of Planning and Investment of Vietnam



A First Glance Global Meeting of the Emerging Markets Forum

June 29 – July 1, 2008
Hanoi, Vietnam

***Recent Financial Developments and Emerging Markets Economies;
Regional Trade, Investment and Financial Markets;
Climate Change***



A FIRST GLANCE

GLOBAL MEETING of the EMERGING MARKETS FORUM

June 29- July 1 2008

Hanoi, Vietnam

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Welcome



I would like to extend a very warm welcome to you and am delighted that you will be joining us in Hanoi, Vietnam from the 29th of June till the 1st of July 2008. I thank you in advance for committing your time and valued input to this Global Meeting. The primary themes of the Meeting center around *Recent Financial Developments and Emerging Market Economies; Regional Trade, Investment and Financial Markets; and Climate Change*.

This is the Third Global Meeting. Its success is highly dependent on the degree to which we openly engage in the sessions and participate in shaping the outcomes. The intended outcome of this forum is to agree on and promote concrete solutions and approaches towards the above mentioned issues and to pursue them to the best of our mutual capacities. Inevitably, the success of the Forum rests with each and everyone of us.

The Forum has grown and matured since the last Global Meeting in Jakarta in 2006. The Forum hosted the Africa Emerging Markets meeting in Rabat Morocco in April 2008 and in December of 2007 the Forum hosted a Latin America Emerging Markets Meeting in Montevideo, Uruguay. The Forum has started to serve as an important platform for open discussion on topical issues concerning Emerging Market Economies and the development of actionable solutions.

It is with great pleasure that I present to you "A First Glance" of the 2008 Global Meeting of the Emerging Markets Forum. I invite you to take a moment and look through the program, the list of background papers that will form the core of the discussions at the Forum, as well as the logistics of the Forum. It is the intention of both myself and the Forum staff to ensure that you have a productive and comfortable stay in Hanoi.

I look forward to greeting you personally in Hanoi in a few weeks time.



Harinder Kohli
Founding Director & Chief Executive
Emerging Markets Forum



Preliminary Program

All events will take place at the Melia Hanoi Hotel unless noted otherwise.

June 29, 2008

- 18:30- 22:00 Opening Reception and Dinner
- Introductory Remarks by*
Fidel Ramos, Co-Chair, Emerging Markets Forum; Former President of the Philippines
- Haruhiko Kuroda**, Co-Chair, Emerging Markets Forum; President, Asian Development Bank
- Inaugural Comments and Welcome by*
Phuc Vo Hong, Minister of Planning and Investment of Vietnam

June 30, 2008

- 9:00 -11:00 Plenary Session I: *Implications of Recent Developments in Global Financial Markets for Emerging Market Economies*
- Chair: **Haruhiko Kuroda**, Co-Chair, Emerging Markets Forum; President, Asian Development Bank
- Discussant:
Giau Nguyen Van, Governor of the Central Bank of Vietnam
- 11:00-11:30 Coffee Break
- 11:30-13:00 Plenary Session II: *Debate on the Role of Sovereign Wealth Funds*
- Moderator: **Taimur Ahmad**, Editor, Emerging Markets
- 13:00-14:30 Luncheon
- Long Term Outlook for the Vietnamese Economy*
- Chair: **Fidel Ramos**, Co-Chair, Emerging Markets Forum; Former President of the Philippines
- Discussant:*
Phuc Vo Hong, Minister of Planning and Investment of Vietnam
- 14:30-16:00 Plenary Session III: *Cross-Border Trade and Investment in Asia, Africa and Latin America*
- Chair: **Lesetja Kganyago**, Director General, National Treasury of South Africa
- 16:00-16:30 *Coffee Break*
- 16:30-18:00 Plenary Session IV: *Reducing Income Disparities: What Inclusive Growth Means?*
- Chair: **Bimal Jalan**, Member of Parliament; Former Governor Reserve Bank of India

Discussion Panel:

Vicente Fox, Former President of Mexico
Carlos Mesa, Former President of Bolivia
Benjamin Mkapa, Former President of Tanzania,
Fidel Ramos, Former President of the Philippines

20:00-22:00 Cultural Evening and Dinner at Opera House

Introductory Remarks by

Caio Koch Weser, Vice-Chairman, Deutsche Bank; Former State Secretary,
 Ministry of Finance, Germany

July 1, 2008

08:00-08:45 Networking Breakfast

08:45-10:15 Plenary Session V: *Developing Regional Financial Markets – Case of ASEAN Capital Markets*

Chair: **Gary Teves**, Secretary of Finance of the Philippines

Presentation: **Andrew Sheng**, Chief Advisor, China Banking Regulatory Commission; Former Chairman, Hong Kong Securities and Futures Exchange Commission

10:15-10:45 Coffee Break

10:45-13:15 Plenary Session VI: *Implications of Climate Change for Emerging Market Economies*

Chair: **Maria Ramos**, Group Chief Executive Officer, Transnet, South Africa

13:15-14:45 Luncheon

Chair: **Haruhiko Kuroda**, Co-Chair, Emerging Markets Forum; President, Asian Development Bank

Special Guest and Speaker: Vice Minister of Finance of Vietnam

15:00-16:30 Concluding Session: *Forum Recommendations and Where Do We Go Next?*

Moderator: **Gautam Kaji**, Chairman Advisory Board, Emerging Markets Forum

Discussant: **Harinder Kohli**, Founding Director and Chief Executive, Emerging Markets Forum

16:30-17:30 Networking Break

17:30-19:00 Possible Meetings with Senior Government officials

19:30-22:00 Reception hosted by the Government of Vietnam

Background Papers

The following background papers are under preparation and will provide the basic structure and guidance for most of the discussions. They will be sent to you electronically at least one week before the start of the meeting.

1. Implications of Current Financial Turmoil for Emerging Market Economies: IMF
2. A Market Player's View of the Current Financial Implications: Deutsche Bank
3. Sovereign Wealth Funds and Emerging Market Economies: Miguel Castilla, Chief Economist, CAF
4. Cross Border Trade in Asia, Africa and Latin America: Lessons for Differing Regional Experiences; Claudio Loser, President, Centennial Group, Latin America
5. Importance of Trade Logistics in Facilitating Regional Trade Investment – Case of ASEAN Region: Rolf Jeker, Chairman, Swiss Export Promotion Council
6. Reducing Income Disparities: *What Inclusive Growth Means?:* Vinod Thomas, Director General, Independent Evaluation Office, World Bank
7. Developing Regional Financial Markets – *Case of ASEAN Capital Markets:* Sundararajan, Director and Head Finance Practice, Centennial Group and Jaseem Ahmed, Director, Asian Development Bank
8. Climate Change – *Urgent Agenda for Policy Makers and Business Leaders in Emerging Market Economies:* Bindu Lohani, Vice President, Asian Development Bank
9. Climate Change: Opportunities for Africa: Maria Ramos, Chief Executive, Transnet and Vuyo Kahla, Group Executive, Office of the Group Chief Executive, Transnet limited
10. Business Opportunities in Africa for CDM - Projects and Carbon Trading: Rolf Jeker, Chairman, Swiss Export Promotion Council

Preliminary List of Participants

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Chairman
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Partner, Felsberg & Associados
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An Dinh Van

President
Central Institute for Economic Management
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Paolo Andreoli

President and Chief Executive Officer
Andreoli Manning Selvage & Lee
Brazil

Eduardo Aninat*

President
Asociación Aseguradores de Salud;
Member, International Advisers Board, Goldman
Sachs; Professor, Catholic University and University
of Finis Terrae
Chile

Mahmood Ayub*

Resident Coordinator
United Nations Development Program
Former Country Director for Egypt and Yemen,
World Bank
Turkey

Muhammad Chatib Basri

Director for Research
LPEM FEUI
Indonesia

Varun Bery*

Managing Director and Co-Head
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Emerging Markets Forum;
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George Richard Bottomley*

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Jorge Castañeda*

Former Minister of Foreign Affairs of Mexico; Global
Distinguished Professor of Politics and Latin
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United States

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Managing Director
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Former President, Asian Institute of Management;
Former Minister of Finance
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Former Vice President of World Bank
Turkey

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Dzung Nguyen Tan

Prime Minister
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Clarisa Estol

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President
Suzano Holding
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Minister of Economy
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President, Fox Centre
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Chris Fruerd

Managing Director
Mekong Capital
Vietnam

Mariko Gakiya*

Global Chair, Project Zero
Harvard University;
Inamori Fellow, Executive Director in Research,
Inamori Foundation
Japan

Cecilio Garza

Former Ambassador of Mexico to China and South
Korea;
Chief Executive Officer, RMI Consulting
Mexico

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Chairman
Gerdau
Brazil

Sugata Ghosh*

Vice President: Commissioning
SAGE India
India

Giau Nguyen Van*

Governor
Central Bank of Vietnam
Vietnam

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Senior Deputy Governor
Bank Indonesia
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Indonesia

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Costa Rica

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Coordinating Minister for Economic Affairs
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Sri Mulyani Indrawati

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Economics Society of Singapore
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Gaston Parra

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Yu Yongding

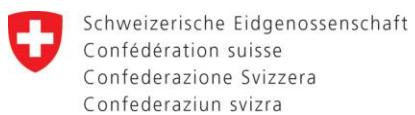
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Economics
China

Zaha Rina Zahari

Director, SRI Communication
Malaysia

* **Confirmed**

Sponsors



The Emerging Markets Forum Team

The Emerging Markets Forum Team is here to assist you with your stay in Hanoi, travel arrangements and to provide any additional assistance.



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Helpful Information

Melia Hanoi Hotel



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Hanoi, Vietnam
Tel: 84-4-9 343343 ext 7111
Fax: 84-4-9 348688;
smc@meliahanoi.com.vn

Participants are requested to make reservations with the hotel. We have managed to negotiate a preferential rate for the rooms. Detailed information about room types and rates can be found in the hotel reservation form. In order to confirm your hotel booking, we kindly ask you to fill in the hotel reservation form and send it to the hotel. Payment will be cleared by participants directly with the hotel during check-out.

Venue

The meeting will take place at the Melia Hanoi Hotel.

Registration

The Registration and Information Desk will open from 10:00 to 19:00 at the Melia Hanoi Hotel on the 29th of June. Participants will be provided with the latest information on the meeting as well as their badges. The Registration and Information Desk will continue to operate during the meeting.

Program

The program has been designed to allow maximum interaction among participants. Each session will be run by a chairman/moderator who will ensure that the debate remains focused and integrates as many comments and reactions as possible from participants. To stimulate the discussions, participants will receive via e-mail background papers for each session at least one week before the start of the Forum. The final program and printed copies of the background papers will be available during registration at the Melia Hanoi Hotel.

Participants

You will receive the final list of participants and profiles with photos during registration at the Melia Hanoi Hotel.

Badges

At registration all participants will receive a badge containing their names, companies' names and countries of residence. To access all activities participants are asked to wear their badges throughout the meeting. This will also help you get to know your fellow participants.



Language

Simultaneous interpretation into English and Vietnamese will be provided for all sessions.

Meals

The opening reception on Sunday, 29th of June 2008 is being hosted by the Asian Development Bank and will take place at the Melia Hanoi Hotel. The lunch on Monday, 30th of June and on Tuesday 1st of July will also take place at the Melia Hanoi hotel. On the evening of the 30th, the Deutsche Bank Group will host a reception and dinner at the Opera House. On 1 July in the evening, a reception will be hosted by the Government of Vietnam.

For logistical reasons, we kindly ask participants and spouses to confirm their participation for these events as well as inform us of their dietary requirements.

Spouse Programme

Spouses are invited and welcome to join all meal sessions of the official program. A special cultural program for the spouses is being designed to highlight Vietnamese history and artistic heritage. Further information will be available at registration on the 29th of June 2008.

Transport

Transfer of participants will be organized from the Airport to the Melia Hanoi Hotel and to the evening receptions and dinners that take place outside the hotel on 30 June and 1 July 2008. Participants are requested to send us as soon as possible their flight details as indicated in the registration form.

Transportation from Hanoi to Ha long bay will also be provided for participants who will be joining the Post Forum Excursion.

Dress Code

We suggest business casual wear for all sessions. Formal and national dress is requested for the receptions and dinners.

Visa

Countries exempt from visa applications are:

Indonesia, Laos, Malaysia, Philippines, Singapore, Republic of Korea, Thailand, Japan, Denmark, Norway, Finland, Sweden.

Participants who need a visa are requested to contact the Vietnam Consulate or Embassy in their countries and apply for it.

For countries where there is no official Vietnamese representation, participants will receive their visa at the Hanoi airport upon their arrival. The following information will have to be sent in advance to Ms. Sumithra Rajendra at sumithra@emergingmarketsforum.org:

1. Full name
2. Nationality
3. Passport number with date of issue and expiry
4. Date and time of arrival and departure
5. Flight Number

Post Forum Trip: Ha Long Bay

We hope that you will join us after the forum on a relaxing excursion which will provide you with the opportunity to get to know this lovely country and explore the bountiful treasures it has to offer.

Amongst the various options that we are considering is a visit to Ha Long Bay. Ha Long Bay is a UNESCO World Heritage site. It is located in the Quảng Ninh province. The bay features thousands of limestone karsts and isles in various sizes and shapes. The beauty of this spectacular work of nature has been widely written about particularly in Vietnamese Literature. It was described by the prominent Vietnamese poet Xuân Diệu, as "Here is the unfinished works of the Beings. Here is the stones which the Giant played and threw away".

The bus for the trip will leave the hotel in Hanoi at 8:30 am on the morning of the 2 July 2008. Participants will then be driven to Ha Long Bay which is three hours away from Hanoi. Upon arrival, participants will be transferred to a junk for a cruise around the Bay and will be treated to a delicious lunch on board the junk. Participants will spend the night on the junk and will explore the Bay in the morning as well. Participants will be transported back to Hanoi at 12 noon on the 3 July 2008.

Should you be interested, we encourage you to confirm your participation as soon as possible to Ms Sumithra Rajendra, e-mail: sumithra@emergingmarketsforum.org.



• Information and photo gathered from Wikipedia

Vietnam and Hanoi



Vietnam which is officially known as the Socialist Republic of Vietnam is the easternmost country on the Indochina Peninsula in Southeast Asia. It is bordered by China to the north, Laos to the northwest, Cambodia to the southwest, and the South China Sea to the east. With a population of over 85 million, Vietnam is the 13th most populous country in the world.

The capital city of Vietnam is Hanoi while the largest city in Vietnam is Ho Chi Minh.

The average annual temperature is generally higher in the plains than in the mountains and plateaus and in the south than in the north. Temperatures in the southern plains are often between 21 and 28 degree Celsius over the course of a year. The weather in June and July in Hanoi is going to be fairly warm hitting highs of 32 degree Celsius.

Vietnam's annual GDP is \$222.5 billion (2007 est) at purchasing power parity. Vietnam is also the largest producer of cashew nuts with a one-third global share and second largest rice exporter in the world after Thailand. Vietnam has the highest percent of land use for permanent crops, 6.93%, of any nation in the Greater Mekong Subregion.



Popular mode of transportation: Bicycle Rickshaws



Ly Thai To statue in Hanoi

- Information gathered from wikipedia and ciafactbook



Further details on the Forum and its meetings may be seen on our website at: <http://www.emergingmarketsforum.org>

We would be pleased to respond to any questions you may have and can be reached at: info@emergingmarketsforum.org

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